



Class Finance plc
UBT 13/14, Industrial Estate,
San Gwann. SGN3000, Malta

Tel: (+356) 2381 1000
Email: info@classoptical.com

FINANCIAL SUITABILITY FORECASTS

FOR THE YEAR ENDING

31st DECEMBER 2026

Class Finance plc - Consolidated Group

Unaudited Forecast Financial Information for the Financial Year ending 31st December 2026

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	2026
	€
Revenue	13,419,782
Cost of Sales	(6,973,013)
Gross Profit	6,446,769
Other Income	235,506
Direct Overheads	(1,815,252)
InDirect Overheads	(2,045,221)
EBITDA	2,821,802
Finance Costs	(174,143)
Depreciation	(495,346)
Net Profit Before Tax	2,152,313
Tax	(733,939)
Net Profit After Tax	1,418,374

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Unaudited Forecast Financial Information for the Financial Year ending 31st December 2026

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	2026
	€
ASSETS	
NON-CURRENT ASSETS	
Property, Plant & Equipment	4,709,758
TOTAL NON-CURRENT ASSETS	4,709,758
CURRENT ASSETS	
Inventories	3,254,632
Receivables	3,939,045
Cash & Bank Balances	3,550,383
TOTAL CURRENT ASSETS	10,744,060
TOTAL ASSETS	15,453,818
EQUITY & LIABILITIES	
EQUITY	
Share Capital	373,400
Retained Earnings	8,018,937
TOTAL EQUITY	8,392,337
NON-CURRENT LIABILITIES	
Borrowings	2,740,505
Lease Liability	558,356
Deferred Tax	90,165
TOTAL NON-CURRENT LIABILITIES	3,389,026
CURRENT LIABILITIES	
Payables	2,954,147
Corporate Tax	186,897
Lease Liability	531,411
TOTAL CURRENT LIABILITIES	3,672,455
TOTAL EQUITY & LIABILITIES	15,453,818

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Unaudited Forecast Financial Information for the Financial Year ending 31st December 2026

CONSOLIDATED STATEMENT OF CASH FLOW

	2024
	€
EBITDA	2,600,627
Movements in Working Capital	(173,108)
Taxation	(825,522)
Operating Cashflow	1,601,997
Capital Expenditure	370,338
Investing Cashflows	
Bond Interest	(147,000)
Dividends	(500,000)
Financing Cashflows	(647,000)
Net Cash Movements	1,325,335
Cash B/F	2,225,048
Cash C/F	3,550,383