

**Class Finance plc - Consolidated Group**

Unaudited Forecast Financial Information for the Financial Year ending 31st December 2025

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

	<b>2025</b>
	<b>€</b>
Revenue	12,565,528
Cost of Sales	(6,949,111)
<b>Gross Profit</b>	<b>5,616,417</b>
Other Income	289,107
Direct Overheads	(1,795,170)
InDirect Overheads	(2,030,436)
<b>EBITDA</b>	<b>2,079,918</b>
Finance Costs	(177,910)
Depreciation	(217,111)
<b>Net Profit Before Tax</b>	<b>1,684,897</b>
Tax	(576,066)
<b>Net Profit After Tax</b>	<b>1,108,831</b>

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**CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	<b>2025</b>
	<b>€</b>
<b>ASSETS</b>	
<b>NON-CURRENT ASSETS</b>	
Property, Plant & Equipment	4,864,375
<b>TOTAL NON-CURRENT ASSETS</b>	<b>4,864,375</b>
<b>CURRENT ASSETS</b>	
Inventories	2,799,564
Receivables	4,996,785
Cash & Bank Balances	1,837,970
<b>TOTAL CURRENT ASSETS</b>	<b>9,634,319</b>
<b>TOTAL ASSETS</b>	<b>14,498,694</b>
<b>EQUITY &amp; LIABILITIES</b>	
<b>EQUITY</b>	
Share Capital	373,400
Retained Earnings	7,303,857
<b>TOTAL EQUITY</b>	<b>7,677,257</b>
<b>NON-CURRENT LIABILITIES</b>	
Borrowings	2,811,147
Lease Liability	1,186,186
Deferred Tax	33,760
<b>TOTAL NON-CURRENT LIABILITIES</b>	<b>4,031,093</b>
<b>CURRENT LIABILITIES</b>	
Payables	2,561,885
Corporate Tax	86,410
Lease Liability	142,049
<b>TOTAL CURRENT LIABILITIES</b>	<b>2,790,344</b>
<b>TOTAL EQUITY &amp; LIABILITIES</b>	<b>14,498,694</b>

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**CONSOLIDATED STATEMENT OF CASH FLOW**

	<b>2024</b>
	<b>€</b>
<b>EBITDA</b>	<b>2,079,918</b>
Movements in Working Capital	(1,113,828)
Taxation	(334,498)
<b>Operating Cashflow</b>	<b>631,592</b>
Capital Expenditure	245,320
<b>Investing Cashflows</b>	
Bond Interest	(147,000)
Dividends	(320,000)
<b>Financing Cashflows</b>	<b>(467,000)</b>
<b>Net Cash Movements</b>	<b>409,912</b>
Cash B/F	1,428,058
<b>Cash C/F</b>	<b>1,837,970</b>