

Class Finance plc

UBT 13/14, Industrial Estate, San Gwann. SGN3000, Malta

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Date: 26th April 2023

Reference: 04/2023

COMPANY ANNOUNCEMENT

FINANCIAL SUITABILITY FORECASTS FOR THE YEAR 2023

The following is a company announcement issued by Class Finance plc ("The Company"), having company registration number C 94741, issued in terms of the Prospects Rules, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange ("Prospects MTF").

Quote

The company refers to its obligations to which Prospects MTF Companies are subject in terms of Prospects Rules 4.11.03 and Rule 4.11.12 relating to the publication of the twelve-month financial information as defined in Table 1 Item 3 of the latter rule, and specifically the publication and dissemination via an announcement of Financial Suitability Forecasts ("FSFs") including management assumptions thereon.

The forecast consolidated financial information of Class Finance Consolidated Group consists of Class Finance plc, Class Optical Manufacturing Ltd, Class Optical Ltd and Vision Opticians Ltd.

The Board of Directors of the Company announces that it met on the 26th April 2023 and considered and approved the FSFs for the year 2023 and are available for viewing on the Company's website on:

https://www.classoptical.com/regulatory-information

Unquote

By order of the board

Anton Magro

Company Secretary