

Date: 26th May 2022
Reference: 02/2022

COMPANY ANNOUNCEMENT
**DELAY IN PUBLICATION OF FINANCIAL RESULTS AND FINANCIAL SUSTAINABILITY
FORECASTS**

The following is a company announcement issued by Class Finance plc (the “**Company**”), having company registration number C 94741, issued in terms of the Prospectus Rules, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (“**Prospects MTF**”).

Quote

The Company informs the market that the Board of Directors is scheduled to meet on the 30th May 2022 to approve and publish the annual consolidated financial statements of the Company for the financial year ended 31st December 2021 as well as the Financial Sustainability Forecasts for the financial year 2022. The Company notifies the market that, given that the Company’s securities were not admitted to trading on the Prospects MTF during the financial period ended 31 December 2021, the said annual consolidated financial statements for that financial period (that is, the 31st December 2021) are not being issued within the time frame required by the Prospects MTF rules.

All shareholders in the Company have agreed to waive all required notice periods and therefore the Annual General Meeting of the Company is scheduled to also take place on the 30th May 2022 to, inter alia, consider and if thought fit, approve the Company’s annual consolidated financial statements of the Company for the financial year ended 31st December 2021.

Unquote

By order of the board



Anton Magro
Company Secretary